

Important scientific advances in CCUS over the past 3 years

The report from the Carbon Dioxide Capture and Conversion (CO₂CC) Program gives an update of the recent progress made in CCUS technologies, from the various advances in capturing CO₂, to the use of CO₂ as a feedstock for valuable commodities or for Enhanced Oil Recovery, and the safe storage of CO₂ to prevent its return to the atmosphere.

The report, “Catalogue of most important scientific advances in CCUS over the past 3 years” presents recent developments in each aspect of the CO₂ supply chain, using recent scientific papers, news, press releases, patents, and technical/economic reports to assess the technical and economic feasibility of each technology.

Many studies are focusing on the implementation of CCS to the top-emitting industries including iron and steel, cement, petroleum refining, and petrochemical. Unlike fossil fuel power plants, many industries have few or no CO₂-free alternatives to manufacture products.

An overview of each technology is presented at the beginning of each section, followed by the recent advances, while current projects and future hurdles of each technology are outlined at the end of each section. Finally, the conclusion of each chapter includes the most important findings and the challenges related to each technology.

Chapter one outlines the developments in CO₂ capture technologies which can be divided into three categories: post-combustion capture, pre-combustion capture and oxyfuel-combustion. The report covers a range of potential solutions including absorption, adsorption, membrane separation, calcium looping, chemical looping, and direct air capture (DAC).

Post-combustion capture (PCC) offers a mature technology which can be easily retrofitted to existing plants. For industrial applications, carbon capture via absorption is the most commercially mature technology to date, and in recent years a steady increase of CCS projects using this technology has been observed.

Developments in Carbon Capture and Utilization (CCU) technologies is the subject of Chapter two, which includes utilisation of

Outlook: key takeaways from the report

- Converting CO₂ to useful chemicals and or plastics could, under certain circumstances, have an impact on decreasing CO₂ emissions.
- Currently various pathways for CO₂ conversion to fuels are being explored. Electrocatalysis, photocatalysis and a combination of thereof are the most well studied pathways with the former being the most suitable for large scale deployment.
- In the United States, more than 70% of CO₂ used for EOR is sourced from natural underground reservoirs due to the absence of infrastructure for capture from industrial emitters close to oil fields.
- Incentives to store CO₂ through tax credits or a carbon market could shift CO₂-EOR projects from producing more oil with less purchased CO₂ to achieving a secondary goal of storing more CO₂.
- Despite EOR being a long-established technology, CO₂ monitoring, quantifying and reporting standards must be improved to validate the potential emissions benefit to meet climate change targets.
- There are a small number of active (Sleipner, North Sea, Norway; Snohvit, Barents Sea Norway) and completed (K12-B, North Sea Netherlands) offshore CO₂ injection projects in Europe that provide confidence in the performance of offshore injection and storage.

CO₂ to produce fuels, chemicals and construction materials. A careful assessment of the lifecycle emissions of each product and process is required to ensure the lifetime CO₂ emissions of the product do not exceed the amount of CO₂ utilised.

Growing interest in new technologies for CO₂ utilisation, such as the production of synthetic fuels, chemicals and construction materials has been reflected in the increasing support from governments, industry, and investors. Carbonated aggregates, synthetic fuels and concretes represent the largest near-term opportunities for CO₂ utilisation in terms of emissions reduction and market size.

The recent progress in CO₂ storage methods including enhanced oil recovery (EOR), geological storage and natural sequestration is presented in Chapter three.

Ocean sequestration involves the injection and deposition of CO₂ into the water at depths

below 1 km, however environmental concerns mean that geological sequestration in saline aquifers or depleted oil & gas reservoirs remains the most mature technology and is the focus of all existing projects. Recent developments have focused on the effect of location, monitoring methods and site characterisation.

Nature-based solutions include reforestation, afforestation, biochar, and enhanced weathering rates of rock minerals. Geological CO₂ storage when compared to nature-based solutions has clear advantages in the sense that nature-based solutions require continual interventions, significant land areas and has a low capacity of CO₂ stored annually.

Despite the efforts made in membrane materials development and their fabrication, what is vital for large scale post-combustion capture (PCC) are effective techno-economic analysis of process flowsheets and pilot scale assessment of different system configurations using real flue gas streams.

Advances in CO₂ capture

Post combustion capture is a mature technology with decades of use in industrial processes that can be easily retrofitted. The conventional PCC processes include liquid absorption, solid adsorption, and membrane separations. Currently, chemical absorption via amine solvents is the most mature PCC process technology. Chemical absorption offers high capture efficiency and high selectivity; however, it has significant solvent regeneration energy demand and thus high CO₂ capture costs.

Many screening experiments have been performed for different solvents. Nevertheless, all solvents studied so far continue to exhibit several drawbacks such as low kinetics and stability issues when exposed to acidic gases like SO_x and NO_x as well as the presence of oxygen in the flue gas.

The membrane separation method can be applied to pre-combustion, oxy-combustion, and post-combustion carbon capture processes. This often has easy operation, however during operating it has a small processing capacity, poor selectivity, and low stability.

Several next-generation technologies including calcium looping, chemical looping and direct air capture are also reviewed.

Advances in CO₂ utilisation

There is growing interest in CCU as a climate change mitigation tool where the captured CO₂ is converted into valuable products rather than sequestered underground. Prize initiatives such as the NRG COSIA Carbon XPrize have been key enablers in promoting CO₂ conversion technologies.

CCU provides a revenue stream for CO₂ capture projects which could help to de-risk the early development of CCUS supply chains. The core challenge of utilisation technologies is that CO₂ is one of the most thermodynamically stable carbon compounds. Therefore, converting CO₂ into a high value product can involve a large amount of energy and materials (i.e., catalysts and other chemicals).

The three primary options for CO₂ utilisation are conversion to fuels, chemicals, and building materials. The production of fuels could increase the CO₂ demand by up to 2050Mt per year, while carbon conversion into chemicals represents a large CO₂ sequestration potential of approximately 500 Mt/year. It is important to note that CO₂ based fuels will

eventually end up releasing CO₂ to the atmosphere, thus conversion of CO₂ into fuels can only be a carbon-neutral technology.

The most common fuels derived from CO₂ conversion are methane (CH₄) and methanol (CH₃OH), although CO (syn-gas) and ethanol can also be produced via CO₂ reduction. Various new conversion pathways and catalysts are being explored, however process scalability, costs, and above all energy use are still limiting the large-scale deployment of these technologies.

CO₂ can be used as an alternative feedstock to natural gas and oil for chemicals synthesis. Captured CO₂ can be used in mature processes (such as urea production), emerging technologies (such as formic acid production), and innovative processes that have emerged due to the need to reduce anthropogenic CO₂ emissions.

Lastly, the production of cement and aggregate are considered by some to be the largest near term opportunity for CO₂ utilisation in terms of potential for emissions reduction and market size. Many start-ups focus on carbonated aggregates and CO₂-cured concrete technologies, with Solidia, Carbon8 systems and CarbonCure being near or having achieved commercial deployment.

Advances in CO₂ storage

Geological sequestration is relatively well understood and recent developments focus on the effect of location, monitoring methods and site characterisation. Furthermore, several studies recently focused on estimating storage capacity and showed that this is not a limitation.

Future research should focus on developing a deeper understanding of impurities and their effect on CO₂ storage. In addition, it is important to develop mathematical models to mimic actual reservoir conditions and establishing databases where important information of storage sites is collated.

There has been renewed interest in EOR from unconventional reservoirs like the Bakken shale, the use of computer aided techniques for co-optimisation of oil recovery and CO₂ sequestration, and the recovery of methane from methane hydrates by the ex-

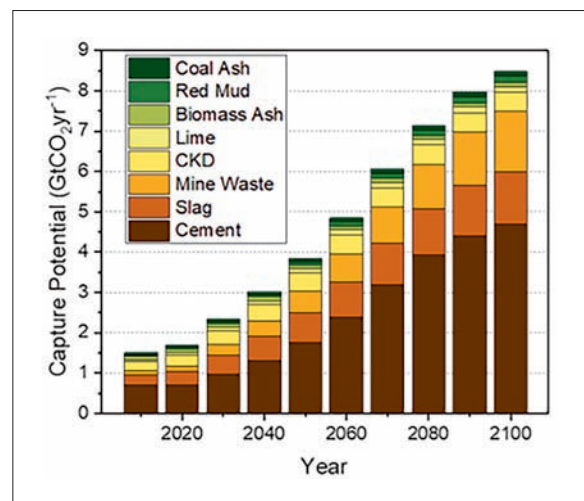


Figure 1 - CO₂ capture potential of alkaline materials for the baseline shared socioeconomic pathway (SSP) where the world follows a path in which social, economic and technological trends do not shift markedly from historical patterns (SSP-2). (Source: Adapted from Renforth, 2019)

change of CO₂. There are currently 24 large-scale CO₂-EOR projects in various stages of development.

Despite EOR being a long-established technology, CO₂ monitoring, quantifying, and reporting standards must be improved to validate the potential emissions benefit to meet climate change targets.

Carbon mineralisation is a long-term and non-toxic method of storing CO₂ in solid form which has the potential to mitigate health and environmental hazards in specific contexts. Carbonation of alkaline industrial wastes reduces chemical contamination and hence environmental hazards (Fig 1).

Next articles

This is a series of articles summarising recent key reports from The Catalyst Group Resources' Carbon Dioxide Capture and Conversion (CO₂CC) Program. Look out for "Permanent Sequestration of CO₂ in Industrial Wastes/Byproducts" in the next issue.

More information

More information about this report and other services of the CO₂CC Program can be found at:

www.catalystgrp.com/tcg-resources/member-programs/co2-capture-conversion-co2cc-program/